

Unless otherwise defined in this announcement, terms defined in the prospectus dated April 24, 2009 (the "Prospectus") issued by China Zhongwang Holdings Limited (the "Company") have the same meanings when used in this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

This announcement is not, and is not intended to be, an offer of securities of the Company for sale in the United States. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any state securities laws of the United States, and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act.

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In connection with the Global Offering, UBS AG, acting through its business division, UBS Investment Bank, as the Stabilizing Manager, or any person acting for it, on behalf of the Underwriters, may over-allot Shares or effect transactions with a view to stabilizing or maintaining the market price of the Offer Shares at a level higher than that which might otherwise prevail in the open market for a limited period commencing on the Listing Date. Any market purchases of the Shares will be effected in compliance with all applicable laws and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules made under the SFO. However, there is no obligation on the Stabilizing Manager or any person acting for it to do this. Such stabilization action, if commenced, will be conducted at the absolute discretion of the Stabilizing Manager or any person acting for it and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. The details of such stabilization and how it will be regulated under the SFO are contained in the Prospectus. The number of Shares being offered in the International Offering may be increased by up to and not more than an aggregate of 210,000,000 additional Shares, representing 15% of the number of the Offer Shares initially available under the Global Offering, through the exercise of the Over-allotment Option to be granted by the Company, and exercisable by the Stabilizing Manager to, among other things, cover over-allocations in the International Offering by requiring the Company to issue up to 210,000,000 additional Shares. In the event that the Over-allotment Option is exercised, a press announcement will be made.

中国忠旺控股有限公司*

China Zhongwang Holdings Limited

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	:	1,400,000,000 Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Public Offer Shares	:	96,098,000 Shares
Number of International Offer Shares	:	1,303,902,000 Shares (subject to the Over-allotment Option)
Offer Price	:	HK\$7.00 per Offer Share (payable in full on application, plus a brokerage of 1.0%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%)
Nominal value	:	HK\$0.10 per Share
Stock code	:	1333

Joint Sponsors

(in alphabetical order)



Joint Global Coordinators and Joint Bookrunners

(in alphabetical order)



Joint Lead Managers

(in alphabetical order)



SUMMARY

- The Offer Price has been determined at HK\$7.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$7.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$9,494.0 million.
- A total of 6,962 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS or to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service for a total of 96,098,000 Hong Kong Public Offer Shares were received, representing approximately 68.64% of the total number of the 140,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering.
- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers exercisable by the Joint Global Coordinators on behalf of the International Purchasers. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the day on which trading of the Shares commences on the Hong Kong Stock Exchange until 30 days from the last day for the lodging of applications under the Hong Kong Public Offering (i.e. May 29, 2009), to require the Company to issue up to 210,000,000 additional Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the same price per Share under the International Offering, to cover over-allocations in the International Offering.
- Due to the under-subscription in the Hong Kong Public Offering, the reallocation mechanism as specified in the section headed "Structure of the Global Offering" in the Prospectus has been applied. A total of 43,902,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the total number of International Offer Shares available for subscription under the International Offering has been increased to 1,303,902,000 Shares, representing approximately 93.14% of the total number of Shares initially available under the Global Offering (without taking into account Shares which may be issued pursuant to the Over-allotment Option).
- The International Offering was moderately oversubscribed. There has been an over-allocation of 210,000,000 Shares and such over-allocations are covered through the securities lending arrangements under the Stock Borrowing Agreement between UBS AG and ZIGL. Such borrowed Shares will be covered by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Purchasers, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

The Company announces that the results of allocations (with the identification document numbers of wholly successful or partially successful applicants) of the Hong Kong Public Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporeresults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, May 7, 2009 to 12:00 midnight on Wednesday, May 13, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling **+852 2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, May 7, 2009 to Sunday, May 10, 2009.
- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at www.zhongwang.com and the website of the Hong Kong Stock Exchange at www.hkex.com.hk on Thursday, May 7, 2009.
- Special allocation results booklets setting out the results of allocations will be available for inspection at all the receiving bank branches at the addresses set out below in this announcement during their opening hours from Thursday, May 7, 2009 to Saturday, May 9, 2009.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (where applicable) in person may collect their share certificates and/or refund cheque in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009.

Share certificates and/or refund cheques (where applicable) for Hong Kong Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to addresses as specified on the relevant Application Forms promptly after the time for collection, by ordinary post and at the applicants' own risk.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk and their applications are wholly or partially successful may collect their share certificates and/or refund cheques (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009.

Share certificates and/or refund cheques (where applicable) for Hong Kong Public Offer Shares allotted to applicants applying through the **WHITE Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to addresses as specified in the relevant application instructions to the designated **WHITE Form eIPO** Service Provider promptly after the time for collection, by ordinary post and at the applicants' own risk.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person may collect refund cheques (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, May 7, 2009, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to addresses as specified on the relevant Application Forms promptly after the time for collection, by ordinary post and at the applicants' own risk.

Refund monies (where applicable) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, May 7, 2009.

Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Purchase Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Friday, May 8, 2009. For more information, please refer to the paragraph "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Dealings in the Shares on the Hong Kong Stock Exchange are expected to commence at 9:30 a.m. on Friday, May 8, 2009. Shares will be traded in board lots of 400 Shares. The stock code of the Shares is 1333.

OFFER PRICE AND USE OF NET PROCEEDS FROM THE GLOBAL OFFERING

The Offer Price has been determined at HK\$7.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$7.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of related underwriting commissions and expenses and assuming no exercise of the Over-allotment Option, is estimated to be approximately HK\$9,494.0 million and the Company currently intends to apply such net proceeds as follows:

- approximately 35%, or HK\$3,322.9 million, for the expansion of the Company's production capacity and penetration of the industrial market, particularly in the transportation sectors, by installing additional production lines for the Company's industrial aluminum extrusion products. In addition, the Company may accomplish this goal by selectively acquiring reputable aluminum extrusion products manufacturers with growth potential in the production of industrial aluminum extrusion products. As of the date of this announcement, the Company has not yet identified any suitable targets;
- approximately 35%, or HK\$3,322.9 million, to purchase manufacturing equipment and facilities for the production of downstream value-added industrial aluminum extrusion products which the Company expects will expand its product offerings and enhance its competitiveness;
- approximately 15%, or HK\$1,424.1 million, to repay existing debts due and payable in the next 12 months. Upon Listing, the Company will determine the priority of loans to be repaid based on the maturity dates of existing banking facilities and interest rates;
- approximately 5%, or HK\$474.7 million, for the enhancement of the Company's research and development activities and facilities; and
- approximately 10%, or HK\$949.4 million, for working capital and general corporate purposes.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

As at the close of the application lists at 12:00 noon on Wednesday, April 29, 2009, a total of 6,962 valid applications (applications on **WHITE, YELLOW** and through giving **electronic application instructions** to HKSCC via CCASS or to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO**) and for a total of 96,098,000 Hong Kong Public Offer Shares were received, representing approximately 68.64% of the total number of the 140,000,000 Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering.

Of the 6,962 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** for a total of 96,098,000 Hong Kong Public Offer Shares, a total of 6,940 applications in respect of a total of 61,798,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$8.80 per Offer Share of HK\$5 million or below (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock Exchange trading fee of 0.005%), and a total of 22 applications in respect of a total of 34,300,000 Hong Kong Public Offer Shares were for Hong Kong Public Offer Shares with an aggregate subscription amount based on the maximum offer price of HK\$8.80 per Offer Share of more than HK\$5 million (exclusive of brokerage of 1%, SFC transaction levy of 0.004% and Hong Kong Stock

Exchange trading fee of 0.005%). 4 multiple or suspected multiple applications have been rejected. 15 applications have been rejected due to bounced cheques. No invalid applications have been received. No application for more than 70,000,000 Hong Kong Public Offer Shares has been identified.

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Purchasers exercisable by the Joint Global Coordinators on behalf of the International Purchasers. Pursuant to the Over-allotment Option, the Joint Global Coordinators have the right, at any time from the day on which trading of the Shares commences on the Hong Kong Stock Exchange until 30 days from the last day for the lodging of applications under the Hong Kong Public Offering (i.e. May 29, 2009), to require the Company to issue up to 210,000,000 additional Shares, representing approximately 15% of the number of the Offer Shares initially available under the Global Offering, at the same price per Share under the International Offering, to cover over-allocations in the International Offering. If the Over-allotment Option is exercised in full, the additional Shares for sale will represent approximately 3.74% of the Company's enlarged share capital immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, a press announcement will be made. As at the date of this announcement, the Over-allotment Option has not been exercised.

Due to the under-subscription in the Hong Kong Public Offering, the reallocation mechanism as specified in the section headed "Structure of the Global Offering" in the Prospectus has been applied. A total of 43,902,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering have been reallocated to the International Offering. As a result of such reallocation, the total number of International Offer Shares available for subscription under the International Offering has been increased to 1,303,902,000 Shares, representing approximately 93.14% of the total number of Shares initially available under the Global Offering (without taking into account Shares which may be issued pursuant to the Over-allotment Option).

The Directors confirm that no Offer Share has been allocated to applicants who are directors, existing shareholders and connected persons of the Company within the meaning of the Listing Rules. None of the Joint Sponsors, the lead managers and the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering.

The Directors further announce that the International Offering was moderately oversubscribed. There has been an over-allocation of 210,000,000 Shares and such over-allocations are covered through the securities lending arrangements under the Stock Borrowing Agreement between UBS AG and ZIGL. Such borrowed Shares will be covered by exercising the Over-allotment Option, which will be exercisable by the Joint Global Coordinators on behalf of the International Purchasers, or by making purchases in the secondary market at prices that do not exceed the Offer Price or a combination of these means.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS or to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** will be conditionally allotted on the basis set out below:

No. of Hong Kong Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Public Offer Shares applied for
POOL A			
400	1,940	400 Shares	100.00%
800	947	800 Shares	100.00%
1,200	604	1,200 Shares	100.00%
1,600	201	1,600 Shares	100.00%
2,000	606	2,000 Shares	100.00%
2,400	140	2,400 Shares	100.00%
2,800	98	2,800 Shares	100.00%
3,200	71	3,200 Shares	100.00%
3,600	69	3,600 Shares	100.00%
4,000	595	4,000 Shares	100.00%
6,000	227	6,000 Shares	100.00%
8,000	139	8,000 Shares	100.00%
10,000	370	10,000 Shares	100.00%
12,000	94	12,000 Shares	100.00%
14,000	25	14,000 Shares	100.00%
16,000	64	16,000 Shares	100.00%
18,000	33	18,000 Shares	100.00%
20,000	218	20,000 Shares	100.00%
30,000	134	30,000 Shares	100.00%
40,000	70	40,000 Shares	100.00%
50,000	69	50,000 Shares	100.00%
60,000	28	60,000 Shares	100.00%
70,000	13	70,000 Shares	100.00%
80,000	15	80,000 Shares	100.00%
90,000	5	90,000 Shares	100.00%
100,000	105	100,000 Shares	100.00%
200,000	39	200,000 Shares	100.00%
300,000	10	300,000 Shares	100.00%
400,000	4	400,000 Shares	100.00%
500,000	7	500,000 Shares	100.00%
	<u>6,940</u>		

No. of Hong Kong Public Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total no. of Hong Kong Public Offer Shares applied for
POOL B			
600,000	5	600,000 Shares	100.00%
700,000	2	700,000 Shares	100.00%
900,000	1	900,000 Shares	100.00%
1,000,000	8	1,000,000 Shares	100.00%
2,000,000	2	2,000,000 Shares	100.00%
2,500,000	1	2,500,000 Shares	100.00%
3,500,000	1	3,500,000 Shares	100.00%
5,000,000	1	5,000,000 Shares	100.00%
6,000,000	1	6,000,000 Shares	100.00%

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The final number of Offer Shares under the Hong Kong Public Offering is 96,098,000 Offer Shares, representing 6.86% of the Offer Shares initially available under the Global Offering.

The final number of Offer Shares available in the International Offering is 1,303,902,000 Offer Shares which were allocated in full, representing 93.14% of the Offer Shares initially available under the Global Offering.

RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification document numbers of wholly successful or partially successful applicants) of the Hong Kong Public Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- Results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at www.iporesults.com.hk on a 24-hour basis from 8:00 a.m. on Thursday, May 7, 2009 to 12:00 midnight on Wednesday, May 13, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result.
- Results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Public Offer Shares allocated to them, if any, by calling **+852 2862 8669** between 9:00 a.m. and 10:00 p.m. from Thursday, May 7, 2009 to Sunday, May 10, 2009.
- Results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at www.zhongwang.com and the website of the Hong Kong Stock Exchange at www.hkex.com.hk on Thursday, May 7, 2009.

- Special allocation results booklets setting out the results of allocations will be available for inspection at all the receiving bank branches at the addresses set out below during their opening hours from Thursday, May 7, 2009 to Saturday, May 9, 2009.

Any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

	Branch name	Branch address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
	Quarry Bay Sub-Branch	G/F., 981 C, King's Road, Quarry Bay
	Chaiwan Sub-Branch	G/F., 121-121A Wan Tsui Road, Chaiwan
Kowloon	Kowloon Sub-Branch	G/F., 563 Nathan Road
	Mongkok Sub-Branch	Shops A & B, G/F., Hua Chiao Commercial Centre, 678 Nathan Road
	Cheung Sha Wan Plaza Sub-Branch	Unit G04, Cheung Sha Wan Plaza, 833 Cheung Sha Wan Road
	Ngau Tau Kok Sub-Branch	Shop G1, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tseung Kwan O Sub-Branch	Shop 253-255, Metro City Shopping Arcade, Phase I, Tseung Kwan O
	Tai Po Sub-Branch	Shop No.1, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

or any of the following branches of **Bank of China (Hong Kong) Limited:**

	Branch name	Branch address
Hong Kong Island	Central District (Wing On House) Branch	71 Des Voeux Road Central
	Bank of China Tower Branch	3/F, 1 Garden Road
	North Point (Kiu Fai Mansion) Branch	413-415 King's Road, North Point

Kowloon	Mong Kok Branch	589 Nathan Road, Mong Kok
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom
	Kwun Tong Branch	20-24 Yue Man Square, Kwun Tong
New Territories	Castle Peak Road (Tsuen Wan) Branch	201-207 Castle Peak Road, Tsuen Wan
	Lucky Plaza Branch	Lucky Plaza, Wang Pok Street, Shatin
	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long

or any of the following branches of **Standard Chartered Bank (Hong Kong) Limited**:

	Branch name	Branch address
Hong Kong Island	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	Hennessy Road Branch	399 Hennessy Road, Wanchai
	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
	Aberdeen Branch	Shop 4A, G/F, Aberdeen Centre Site 5, No.6 Nam Ning Street, Aberdeen
Kowloon	Tsimshatsui Branch	G/F, 10 Granville Road, Tsimshatsui
	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
New Territories	Metroplaza Branch	Shop No. 175-176, Level 1, Metroplaza, 223 Hing Fong Road, Kwai Chung
	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
03804370	60000	A8113613	400	B6806150	400	C4372490	2000
149012	400	A8164307	400	B6817136	400	C4458557	400
15222144	2000	A8196896	1200	B7122808	8000	C4519904	6000
17370963	400	A8199291	1200	B722063A	800	C4557458	1200
202818157	10000	A8214584	400	B7687430	2000	C4569804	400
308990	400	A825604A	2000	B7905829	3200	C4606157	400
32546915	400	A8412459	400	B7934829	2800	C4654526	400
34288452	10000	A8438997	400	B7960382	400	C4656081	800
34413803	10000	A8451519	800	B8032616	400	C4697004	2400
34673805	400	A8467148	2000	B8243633	8000	C4701443	400
36649121	400	A8475043	1200	B8655877	1200	C4728570	400
A0362754	4000	A8497985	4000	B8668014	10000	C4806059	400
A0702911	16000	A8570100	1200	B8939867	400	C4813276	400
A1198958	4000	A8632424	4000	B912316A	400	C4835997	400
A1369566	800	A8649416	400	B9233968	800	C4840516	400
A1427353	4000	A866072A	2000	B9260736	4000	C4874755	400
A1427361	4000	A8681670	800	B9269776	4000	C4887725	400
A1621052	4000	A8753485	1200	B9275660	4000	C4898964	2800
A1861959	2000	A8764673	2800	B9416302	2000	C503761A	400
A2003336	1200	A8769543	400	B9461235	400	C5055448	400
A2067792	400	A8776922	1200	B9505976	800	C5097736	400
A2451428	400	A879257A	400	B9589517	4000	C5166940	400
A2506079	400	A8793355	400	B9592690	1200	C5202254	400
A2522317	400	A8833071	4000	B9695368	400	C5258349	400
A2536822	400	A8846564	400	B9720982	400	C5334177	1200
A260979A	400	A8846688	400	B9815053	800	C5385928	400
A2627313	400	A893059A	4000	B9821274	800	C5395966	3200
A2809012	400	A8989756	1600	C0542359	2800	C5396105	800
A2981249	800	A9029683	400	C1236987	400	C5425644	400
A3113712	400	A9073623	50000	C1252702	400	C5465417	800
A3115154	2000	A9080549	400	C1430961	800	C5637307	400
A3128531	1200	A9083467	10000	C1476864	800	C5654368	1200
A312854A	1200	A9098162	400	C1787363	4000	C568836A	800
A3221825		A9216149	2000	C1979939	2800	C5732903	400
A3221833	4000	A930854A	1200	C2067445	1200	C5756675	2800
A3406620	8000	A9419767	2000	C2209800	400	C5802162	400
A3505432	400	A9431694	1200	C2234295	400	C5833521	30000
A3539787	10000	A9517319	400	C2336004	1200	C5878487	400
A3887475	800	A9591675	2000	C2375522	400	C5893133	1200
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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D1724542	400	D5356432	3200	E2527417	400	E6502680	1200
D1751485	400	D5369658	400	E2551512	10000	E6686307	400
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
330415175	10000	375141835	800	501706	400	A750449A	30000
330439423	40000	375168945	20000	502169	400	A757759	400
330441601	800	375170065	20000	510503	10000	A760169A	800
330495755	400	375268406	30000	511024197	200000	A7745810	1200
330564527	4000	375289022	1200	520103197	20000	A7812267	2800
332030808	400	375307204	1200	611319	10000	A7865646	400
346175219	2800	378124895	800	762049856	400	A8026699	12000
346201650	10000	379156979	1200	762055663	10000	A8297870	1200
346271026	4000	381029008	1200	765038120	2000	A833704A	10000
346313331	6000	382004620	4000	765055660	800	A8449395	400
346338148	1600	382044154	4000	765056551	800	A851880A	2800
347181695	800	383166741	50000	766062848	800	A8612180	400
347308181	1200	383234382	400	766065601	2000	A8660002	400
348062571	20000	383371192	10000	766124846	10000	A875299	50000
348065814	4000	383381084	400	766191985	2400	A8845436	1000000
348131103	100000	383446077	400	766193122	1600	A8941761	400
348185083	4000	383481298	400	766208961	3200	A8941974	400
348259524	800	383499316	800	766227102	400	A9060629	10000
348269200	4000	384115648	10000	767133176	8000	A9110138	12000
349021923	2000	384141412	4000	767154156	2000	A9186983	8000
349157081	800	384185294	400	768031023	10000	A9418841	400
349158196	800	385030028	2800	768032344	40000	A943238	400
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356076505	2000	385435821	4000	771065414	60000	AAAA012	2000
356122838	1200	385470620	400	771087590	1200	AVAA013	1200
356123216	50000	385526942	6000	771088739	800	B058539A	400
356205385	4000	385558408	100000	771126794	4000	B0756364	800
356256685	4000	385579396	4000	773008487	10000	B2054251	20000
356312322	3200	385703525	400	773013149	2000	B210246	400
356355438	10000	385748777	10000	773053806	20000	B2191461	6000
357118983	4000	385792379	6000	773092671	400	B2507442	800
357220318	1200	385792908	4000	773124086	4000	B2994122	20000
357268572	2000	385826599	4000	773182662	2800	B327942	2000000
357308998	800	388009706	1200	773198882	1200	B3865253	4000
357328517	4000	388016966	1200	773292719	400	B3964693	800
359162534	400	388034852	400	773301577	3200	B4030139	1200
359235736	2000	388035487	400	773302575	4000	B4118745	200000
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360087282	20000	388056681	1200	773499041	1200	B8294882	1200
360219042	400	388069700	400	773577630	60000	B8678575	10000
360248223	4000	388070674	1200	773679048	2800	B901234	10000
361032717	20000	388071979	400	774020754	400	B9083613	800
361087315	800	388074734	1200	774111264	2000	B9128153	400
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361207145	800	388077539	400	774138978	400	B9793327	800
362158123	10000	388085185	400	775004682	400	B983389	2000
363109372	30000	388085458	20000	775005507	400	B986567	800
363140369	800	388085870	400	775055692	2000	B986773	800
363147752	400	388119745	12000	776050866	800	C0534305	400
364077263	4000	388313892	80000	776054884	400	C068480C	20000
365113737	400	388336216	400	777021056	400	C1567142	20000
365204288	2000	388659989	1200	777039355	1200	C2040016	400
365227792	1200	388669707	70000	777040924	800	C2120710	2000
365253822	400	388705824	1200	780035580	800	C230956	2000
365297365	800	388709628	10000	A0028323	60000	C2626363	4000
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368031258	800	388837163	800	A10733100	900000	C271093	40000
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368131546	400	390036259	10000	A1875003	200000	C302667A	16000
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368254926	800	390222685	800	A2556807	4000	C318805	400
369110739	4000	390234086	50000	A295862	100000	C349911A	1600
370052268	800	391002284	4000	A319018	50000	C3670560	2000
370102097	30000	391043791	4000	A4028379	400	C3684111	2000
370115602	8000	391626249	4000	A4069997	400	C3782067	800
370125403	2400	394193510	2000	A422305	4000	C3877890	400
371034885	800	395054505	6000	A4298384	4000	C389488	10000
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371143728	40000	395092315	20000	A466633	50000	C4413170	400
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371260597	1200	395194152	8000	A6162374	1200	C483502	1200
373029099	8000	430103195	20000	A6392108	400	C5093986	2000
373095587	10000	43022319	400	A641600	2000	C5098759	2000
374089555	400	44011119	400	A6487311	30000	C5353228	16000
374183150	400	440520	400	A6806603	1200	C5634901	4000
374185684	8000	441229197	10000	A6931769	10000	C5756535	1200
374186062	2000	44182619	2000	A722960A	50000	C585708	400
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375111614	12000	490048	10000	A747233	8000	C5913584	4000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
C5984732	200000	E2252892	1200	E928388H	100000	H045027	1200
C6174998	2800	E2386031	2000	E931768A	1200	H045243	1200
C625813A	4000	E2657485	400	E9577770	4000	H049471	1600
C630276	2400	E2765253	400	E976287	400	H0824358	4000
C6321419	1200	E2907023	8000	F22002306	100000	H0875157	1200
C652163	2400	E2921115	2000	G0017700	400	H092770A	100000
C654499A	2400	E3038703		G003140	30000	H107444	1200
C6715271	6000	E0969137	50000	G0059683	1200	H128830	4000
D0111237	800	E3082893	400	G0269238	1600	H131510	12000
D0250725	4000	E3147057	400	G031134A	10000	H1478135	400
D028391	8000	E3254988	400	G031960A	1600	H3132651	1200
D034983	400	E346492	800	G038250	4000	H3135693	4000
D043696	1200	E3602536	1200	G0509417	20000	H3137017	40000
D0494179	30000	E3608267	1600	G0599998	50000	H3339752	10000
D0648036	1200	E365707	4000	G0710112	400	H3603964	10000
D070029	1200	E390494A	1600	G0788278	2400	H361197	400
D079587	400	E3930223	1200	G0857466	400	H3684972	6000
D0887235	12000	E4016045	1200	G090000	4000	H3698299	4000
D092868	400	E410692	400	G100354	8000	H3777008	40000
D097457A	800	E4137896	1600	G1030158	400	H3782478	1200
D113008	400	E414077	400	G1120610	1200	H4035919	2000
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D1516664	400	E4339308	300000	G123590	400	H4159316	400
D1560949	100000	E4396085	400	G125785	4000	H4216247	400
D1572823	1600	E4417376	400	G126438	30000	H4218568	2000
D171284	20000	E4567025	20000	G1283854	6000	H441187	30000
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D2237211	80000	E519368P	400	G253945	2000	H4777540	4000
D2446376	800	E526677	800	G2682159	1600	H4786108	800
D245824	6000	E546442	800	G2893567	10000	H4796316	1200
D2531977	800	E560936	800	G291601	1200	K0014389	4000
D254982	800	E5626971	400	G2922214	800	K0419060	20000
D2779804	4000	E5658415	400	G299494	1200	K0740942	10000
D2984440	100000	E5899862	4000	G3029351	400	K079284	800
D3029736	400	E5953700	12000	G3043273	4000	K0802239	800
D3151477	1200	E597677	8000	G350146	3500000	K0889547	2000
D3299008	400	E6029012	12000	G3544337	400	K0946168	400
D340855	400	E6147694	1200	G3549029	400	K0994375	4000
D347008	400	E6236034	4000	G357379	400	K1173758	70000
D3861466	40000	E640474	4000	G361534A	1200	K1174096	30000
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D3962971	4000	E673924	400	G371770	2000	K161634A	14000
D4016158	400	E686424	800	G383580	10000	K162617	2000
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D4095236	10000	E7207283	4000	G406899	400	K1967231	1200
D4143966	600000	E7214751	400	G426513A	800	K205801	800
D4366930	800	E7247714	400	G4323210	60000	K2153858	20000
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D4584989	2000	E733772	400	G454901	20000	K2250411A	50000
D4633904	1200	E7341869	2000	G4593129	400	K2252716	800
D5029199	2800	E745900	400	G4669710	3200	K2384183	4000
D511345	1200	E754834	800	G468175	1200	K2405407	400
D5309612	30000	E7598169	2800	G5054612	400	K2777177	400
D5473889	400	E7731837	4000	G5203103	400	K287265A	800
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D5682828	400	E7808945	1600	G5546337	400	K3015866	400
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D571602	400	E807466	800	G573095	800	K3092828	800
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D5844593	20000	E834393	400	G5973936	400	K3359190	10000
D5857008	400	E8392408	100000	G6024768	1200	K3505464	400
D5913919	400	E8479155	400	G602737	400	K3592502	800
D5998302	30000	E8552766	800	G6053164	800	K3606171	2000
D6454020	400	E857597	8000	G608626	30000	K371454	400
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E129304	200	E885346	400	G715269	10000	K4754751	12000
E1309882	100000	E8887423	4000	G8002532	12000	K4887743	400
E1374730	2000	E8936173	6000	G806897	2800	K493041	4000
E1374749	2000	E896310	4000	G814369	4000	K4944399	800
E1492547	400	E8995218	400	G814559	400	K511692	1200
E153780A	800	E900747	10000	H006339A	800	K550901	2000
E1625741	6000	E9187131	100000	H0080049	800	K5545064Z	2000
E2092399	400	E9245883	400	H0090680	1200	K5545161	10000

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
K584207	800	R3797545	800				
K6030025	1200	R4118072	10000				
K625727	800	R4187953	400				
K6401791	40000	R4467425	1200				
K649947	400	R4801465	10000				
K6654436	1200	R5786907	400				
K673304	50000	TF4989840	6000				
K675919A	12000	V0080764	100000				
K6957641	20000	V0089095	400				
K7135009	4000	V011248	400				
K7281986	10000	V0118346	20000				
K7314132	3200	V0151904	50000				
K7337132	50000	V018913	400				
K771232	1200	V020593	400				
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K8163383	800	V0331368	400				
K818404	400	V0358878	800				
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K8512868	10000	V0478822	3200				
K852258	4000	V0731587	2000				
K8539049	800	XG7155887	30000				
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K8674434	800	Z0260453	400				
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K8786364	800	Z052667	4000				
K8910707	400	Z0873501	14000				
K899971	2000	Z0903885	400				
K9098631	20000	Z126741	10000				
K910808	800	Z137061	400				
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L000138	20000	Z1927265	800				
P0278398	1200	Z263654A	3600				
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P038368	400	Z3065929	8000				
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P0434926	1200	Z3301703	800				
P0605585	2000	Z3332781	2000				
P157750	1200	Z3351492	3200				
P1712490	1200	Z345801	2000				
P1790807	800	Z3684009	400				
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P212344	4000	Z4039263	40000				
P220300	1200	Z419360	800				
P224755	400	Z441783	2000				
P231782A	3600	Z456693A	800				
P248001	10000	Z4583702	800				
P251275	2000	Z465638	400				
P2974529	2000	Z4676182	10000				
P308314	20000	Z487461	400				
P313477A	800	Z5014779	400				
P3173562	10000	Z5466351	1200				
P3211340	800	Z6130772	1600				
P3422503	1200	Z6172629	2000				
P357960	400	Z6187375	3600				
P405160	400	Z670578	400				
P4196531	6000	Z678392A	3200				
P475332	800	Z690641	400				
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P500669	20000	Z8026204	400				
P506735	2000	Z8461156	2400				
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P596801	2000	Z9753819	400				
P6367643	400						
P7259186	40000						
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P789495	400						
P8516220	6000						
P960747	12000						
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R0434816	800						
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R1161384	400						
R128608	4000						
R134716A	400						
R1529853	80000						
R166066	400						
R1766626	4000						
R3028746	400						
R3118664	4000						
R3286052	1200						
R374899	1200						

COLLECTION/DESPATCH OF SHARE CERTIFICATES AND/OR REFUND OF APPLICATION MONIES

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more and have indicated on their **WHITE** Application Forms that they wish to collect their share certificates and/or refund cheques (where applicable) in person may collect their share certificates and/or refund cheques in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009. Applicants being individuals who opt for personal collection must not authorize any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorized representatives bearing letters of authorization from their corporations stamped with the corporations' respective chops. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected share certificates and/or refund cheques (where applicable) will be despatched by ordinary post and at the applicants' own risk to the addresses specified in the relevant Application Forms.

Share certificates for wholly or partially successful applicant, and refund cheques for application monies (where applicable) in respect of wholly or partially unsuccessful applications using **WHITE** Application Forms to apply for (i) less than 1,000,000 Hong Kong Public Offer Shares or (ii) 1,000,000 or more Hong Kong Public Offer Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person within the specified period, will be despatched by ordinary post to the addresses specified in the relevant Application Forms at the applicants' own risk on the date of despatch.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the **WHITE Form eIPO** service by submitting an electronic application to the designated **WHITE Form eIPO** Service Provider through the designated website at www.eipo.com.hk may collect their share certificates and/or refund cheques (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009.

Share certificates and/or refund cheques (where applicable) for Hong Kong Public Offer Shares allotted to applicants applying through the **WHITE Form eIPO** which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to addresses as specified in the relevant application instructions to the designated **WHITE Form eIPO** Service Provider promptly after the time for collection, by ordinary post and at the applicants' own risk.

Share certificates for Hong Kong Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Thursday, May 7, 2009, or under certain contingent situations, on any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, May 7, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Hong Kong Public Offer Shares credited to their stock accounts.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) in person may collect refund cheques (where applicable) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Thursday, May 7, 2009.

Refund cheques (where applicable) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be despatched to addresses on the relevant Application Forms promptly after the time for collection, by ordinary post and at the applicants' own risk.

Refund monies (where applicable) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, May 7, 2009.

Applicants applying through designated CCASS Clearing/Custodian Participants may check the refund amount payable to them through their brokers or custodians on Thursday, May 7, 2009. Applicants applying as CCASS Investor Participants can check the amount of refund money payable to them via the CCASS Phone System or the CCASS Internet System on Thursday, May 7, 2009, or in the activity statement made available to them by HKSCC after the credit of refund money to their designated bank accounts.

The Company will not issue any temporary documents of title. No receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Hong Kong Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Purchase Agreement has been terminated in accordance with its terms on or before 8:00 a.m. on Friday, May 8, 2009. For more information, please see the paragraph "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination" in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering (assuming that Over-allotment Option will not be exercised), approximately 25.9% of the Company's issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Friday, May 8, 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Friday, May 8, 2009. Shares will be traded in board lots of 400 Shares. The stock code of the Shares is 1333.

By Order of the Board of
China Zhongwang Holdings Limited
Liu Zhongtian
Chairman

Hong Kong, Thursday, May 7, 2009

As at the date of this announcement, our executive Directors are Mr. Liu Zhongtian, Mr. Lu Changqing, Mr. Chen Yan, Ms. Zhong Hong and Mr. Gou Xihui, our non-executive Director is Mr. Ma Xiaowei, our independent non-executive Directors are Mr. Wong Chun Wa, Mr. Wen Xianjun, Mr. Shi Ketong and Mr. Lo Wa Kei, Roy.

* *For identification purpose only*

Please also refer to the published version of this announcement in South China Morning Post.